TOURISM STATISTICAL RELEASE AUGUST - 2017

No.08



Office of Chief Government Statistician P.O. Box 2321, Zanzibar Telephone +255242231869 Email: <u>zanstat@ocgs.go.tz</u> Website: <u>http://www.ocgs.go.tz</u>



Zanzibar Commission for Tourism P.O.Box, 1410 Zanzibar Email: marketing@zanzibartourism.go.tz Website: http://www.zanzibartourism.go.tz

TOURISM STATISTICAL RELEASE FOR AUGUST, 2017

Tourist Arrivals in Zanzibar increased to **51,937** in August from **41,034** in July 2017 which is an increase of 27 percent and an increase of 22 percent compared with corresponding month in August 2016. Europe remains as the largest market source of all visitors and posted an overall growth of 20 percent in August compared with corresponding month in 2016. In country wise, Italy (8,436) dominated the Tourism market by accounting 16.2 percent of all visitors entered in August, followed by Britain (10.1 percent) and German (9.3 percent) while New Zealand recorded the least (0.3 percent). Other performances are as shown in table 1.

The data from table 2 shows that 42,796 visitors entered through Airport, among them 24,131 visitors came by international flights and 18,638 by domestic flights. The remaining 9,168 visitors entered through seaport.

Generally, Zanzibar has received **263,552** visitors from January to August 2017 which is an increase of **17.7** percent compared to the corresponding months January - August, 2016. Almost 65.4 percent of all visitors were from Europe. In country wise, Italy (12.4 percent) is a leading market for the first eight months. About **217,392** visitors entered through airport which is equivalent to **82.5** percent while the remaining **46,160** visitors entered through seaport that accounting **17.5** percent (Table 3).

Information on the purpose of visit (Table 4) shows that, in August 2017, a majority of visitors 51,286 (98.7 percent) came for holidays compared with only 532 (1.0 percent) and 21 (0.03 percent) for 'visiting friend and relatives' and 'business and conference' respectively.

Table 5 shows that in August, 2017 there were 23,033 (44.3 percent) males and 22,897 (55.7 percent) female visitors. Comparing to the previous month males and females increased by 27.0 percent and 26.2 percent respectively.

The ages of the visitors were categorized into three broad groups: those younger than 15 years, 15 to 64 years, and 65 years and older. The overall results presented in Table 6 show that 4,373 (8.4 percent) visitors were aged less than 15 years; 45,671 (87.9 percent) were aged 15 and 64 years and 1,893 (3.6 percent) were aged 65 years and older.

Table 7 shows that majority of the visitors (25.7 percent) stayed in the country for seven days. Only one percent (0.8 percent) of visitors stayed for more than a month. The overall average intended length of stay for visitors in August, 2017 was Seven (7) nights.

The number of visitors from emerging markets for the month of August increased by 43.0 percent compared to corresponding month in August, 2016 and increased by 26.8 percent compared to previous month. Visitors from Polish for the month of August increased by (97.7 percent) compared to corresponding month in August, 2016 and Visitors from Israel increased by (36.9 percent) from previous month. Other performance are shown in Table 8.

The total of **532,487** bed-spaces was available in July 2017. Out of these bed-spaces, an estimate of **385,937** hotel-beds were sold during that month representing a bed occupancy rate of **72.5** percent.(Table 10).

Table1: Interr		August 2016	1 (401011		July 2017		An	gust 2017		%	%
Nationality	Number	% share	Rank	Number	% share	Rank	Number	% share	Rank	Change, July 2017 to August 2017	Change, August 2017 to August 2016
EUROPE											
Scandinavian	914	2.2	12	2,723	6.6	5	1,103	2.1	12	-59	21
British	4,690	11.0	2	4,314	10.5	1	5,247	10.1	2	22	12
German	4,674	11.0	3	3,347	8.2	2	4,831	9.3	3	44	3
Italian	6,545	15.4	1	2,801	6.8	4	8,436	16.2	1	201	29
French	2,768	6.5	4	2,103	5.1	8	3,720	7.2	5	77	34
Dutch	1,940	4.6	8	1,823	4.4	9	2,130	4.1	8	17	10
Belgium	647	1.5	15	1,093	2.7	11	807	1.6	14	-26	25
Russian	258	0.6	18	272	0.7	20	291	0.6	20	7	13
Turkish	120	0.3	23	189	0.5	22	337	0.6	18	78	181
Polish	301	0.7	17	464	1.1	17	595	1.1	17	28	98
Ukrainian	247	0.6	19	288	0.7	19	249	0.5	21	-14	1
Czech Republic	165	0.4	22	312	0.8	18	183	0.4	22	-41	11
Spanish	2,357	5.5	6	1,228	3.0	10	2,939	5.7	6	139	25
Other European	2,615	6.2		3,232	7.9		3,084	5.9		-5	18
Subtotal	28,241	66.5		24,189	58.9		33,952	65.4		40	20
ASIA											
Japanese	213	0.5	20	109	0.3	23	292	0.6	19	168	37
Chinese	940	2.2	11	918	2.2	13	1,112	2.1	11	21	18
Indian	665	1.6	14	690	1.7	15	758	1.5	15	10	14
Israeli	2,667	6.3	5	2,686	6.5	6	4,259	8.2	4	59	60
Other Asian	1,425	3.4		2,274	5.5		1,617	3.1		-29	13
Subtotal	5,910	13.9		6,677	16.3		8,038	15.5		20	36
AFRICA											
Kenyan	1,182	2.8	10	1,048	2.6	12	1,349	2.6	10	29	14
South African	1,799	4.2	9	2,415	5.9	7	1,741	3.4	9	-28	-3
Other African	1,156	2.7		1,260	3.1		1,713	3.3		36	48
Subtotal	4,137	9.7		4,723	11.5		4,803	9.2		2	16
AMERICA											
American	2,228	5.2	7	3,232	7.9	3	2,923	5.6	7	-10	31
Canadian	712	1.7	13	854	2.1	14	862	1.7	13	1	21
Other American	312	0.7		439	1.1		467	0.9		6	50
Subtotal	3,252	7.7		4,525	11.0		4,252	8.2		-6	31
OCEANIA											
Australian	522	1.2	16	617	1.5	16	659	1.3	16	7	26
New Zealand	175	0.4	21	234	0.6	21	169	0.3	23	-28	-3
Subtotal	697	1.6		851	2.1		828	1.6		-3	19
Not stated	247	0.6		69	0.2		64	0.1		-7	-74
TOTAL	42,484	100.0		41,034	100.0		51,937	100.0		27	22

Table1: International Visitors by Nationality, August 2017

Nationality	1	Airport		Seaport			
Nationality	International Flight	Domestic Flight	Total	Cruise Ship	Sea ferries	Total	
EUROPE		0		•			
Scandinavian	374	440	814	-	289	289	
British	2358	2018	4,376	-	871	871	
German	1760	2284	4,044	-	787	787	
Italian	6294	1463	7,757	-	679	679	
French	926	2297	3,223	-	497	497	
Dutch	436	1169	1,605	-	525	525	
Belgium	168	488	656	-	151	151	
Russian	128	117	245	-	46	46	
Turkish	137	107	244	-	93	93	
Polish	289	178	467	-	128	128	
Ukrainian	182	43	225	-	24	24	
Czech Republic	98	50	148	-	35	35	
Spanish	962	1656	2,618	-	321	321	
Other Europeans	1135	1384	2,519	-	565	565	
Subtotal	15,247	13,694	28,941	-	5,011	5,011	
ASIA							
Japanese	79	107	186	-	106	106	
Chinese	197	569	766	-	346	346	
Indian	219	218	437	-	321	321	
Israeli	3506	705	4,211	-	48	48	
Other Asians	841	285	1,126	-	491	491	
Subtotal	4,842	1,884	6,726	-	1,312	1,312	
AFRICA							
Kenyan	763	70	833	-	516	516	
South African	1332	210	1,542	-	199	199	
Other Africans	635	290	925	-	788	788	
Subtotal	2,730	570	3,300	-	1,503	1,503	
AMERICA							
American	845	1491	2,336	-	587	587	
Canadian	207	357	564	-	298	298	
Other Americans	93	217	310	-	157	157	
Subtotal	1,145	2,065	3,210	-	1,042	1,042	
OCEANIA							
Australian	134	287	421	-	238	238	
New Zealand	19	102	121	-	48	48	
Subtotal	153	389	542	-	286	286	
Not stated	14	36	50	-	14	14	
TOTAL	24,131	18,638	42,769	-	9,168	9,168	

Table 2: International Visitors by Nationality through entry points, August 2017

	January	-August 2016				January-August 201	17		% Change, Jan-
Nationality	Number	% share	Rank	Number (Airport)	Number (Seaport)	Total Number	% Share	Rank	August 2016 to Jan-August 2017
EUROPE									
Scandinavian	13,435	6.0	5	10,109	3,292	13,401	5.1	8	-0.3
British	18,805	8.4	3	18,909	3,963	22,872	8.7	3	21.6
German	24,915	11.1	2	21,062	3,604	24,666	9.4	2	-1.0
Italian	28,074	12.5	1	31,307	1,489	32,796	12.4	1	16.8
French	11,988	5.4	7	12,198	2,035	14,233	5.4	7	18.7
Dutch	8,461	3.8	9	7,732	1,847	9,579	3.6	9	13.2
Belgium	3,678	1.6	17	3,751	698	4,449	1.7	15	21.0
Russian	2,687	1.2	18	2,651	450	3,101	1.2	20	15.4
Turkish	1,367	0.6	21	1,275	446	1,721	0.7	21	25.9
Polish	3,846	1.7	16	7,164	732	7,896	3.0	10	105.3
Ukrainian	4,019	1.8	14	3,518	224	3,742	1.4	18	-6.9
Czech Republic	2,638	1.2	19	3,503	322	3,825	1.5	17	45.0
Spanish	5,731	2.6	11	5,903	823	6,726	2.6	12	17.4
Other European	16,108	7.2		16,446	2,889	19,335	7.3		20.0
Subtotal	145,752	65.1		145,528	22,814	168,342	63.9		15.5
ASIA									
Japanese	1,010	0.5	22	621	416	1,037	0.4	22	2.7
Chinese	4,771	2.1	12	2,962	1,942	4,904	1.9	13	2.8
Indian	3,958	1.8	15	2,283	2,159	4,442	1.7	16	12.2
Israeli	9,789	4.4	8	17,063	223	17,286	6.6	4	76.6
Other Asian	8,615	3.8		7,392	2,804	10,196	3.9		18.4
Subtotal	28,143	12.6		30,321	7,544	37,865	14.4		34.5
AFRICA									
Kenyan	6,159	2.8	10	4,872	2,169	7,041	2.7	11	14.3
South African	13,257	5.9	6	13,314	1,309	14,623	5.5	6	10.3
Other African	6,540	2.9		4,730	3,692	8,422	3.2		28.8
Subtotal	25,956	11.6		22,916	7,170	30,086	11.4		15.9
AMERICA									
American	14,021	6.3	4	10,779	4,473	15,252	5.8	5	8.8
Canadian	4,308	1.9	13	3,175	1,512	4,687	1.8	14	8.8
Other American	1,825	0.8		1,954	846	2,800	1.1		53.4
Subtotal	20,154	9.0		15,908	6,831	22,739	8.6		12.8
OCEANIA									
Australian	2,633	1.2	20	1,901	1,363	3,264	1.2	19	24.0
New Zealand	624	0.3	23	482	287	769	0.3	23	23.2
Subtotal	3,257	1.5		2,383	1,650	4,033	1.5		23.8
Not stated	626	0.3		336	151	487	0.2		-22.2
FOTAL	223,888	100.0		217,392	46,160	263,552	100.0		17.7
	11 0,000	100.0		211,072	10,100	100,001	100.0		1/./

Table 3: International Visitors by Nationality through entry points, January-August 2017

	Returning Residences	Prospective	Seeking	Temporary	Visiting Friends and		Business and			
Nationality		Resident	Employment	Employment	Relatives	Holidays	Conference	In Transit	Others	Total
EUROPE										
Scandinavian	0	0	-	0	5	1,094	1	0	3	1,103
British	1	1	-	0	62	5,181	0	0	2	5,247
German	0	0	-	0	58	4,768	0	1	4	4,831
Italian	0	0	-	2	59	8,352	1	1	21	8,436
French	0	0	-	1	34	3,679	0	0	6	3,720
Dutch	0	0	-	0	7	2,118	1	0	4	2,130
Belgium	0	0	-	0	7	799	0	0	1	807
Russian	0	0	-	0	2	289	0	0	-	291
Turkish	0	0	_	0	3	334	0	0	_	337
Polish	0	0	-	0	13	582	0	0	_	595
Ukrainian	0	0	-	0	8	239	0	0	2	249
Czech Republic	0	0	-	0	1	182	0	0	-	183
Spanish	0	0	-	0	46	2,885	0	0	8	2,939
Other Europeans	0	0	_	0	26	3,055	2	0	1	3,084
Subtotal	1	1		3	331	33,557	5	2	52	33,952
ASIA	1	1		5	551	55,557	5		-	55,752
Japanese	0	0	-	0	2	290	0	0	-	292
Chinese	0	0	-	0	20	1,084	2	0	6	1,112
Indian	0	0	-	0	10	743	3	0	2	758
Israeli	0	0	-	0	15	4,236	0	1	7	4,259
Other Asians	2	1	1	0	74	1,532	1	3	3	1,617
Subtotal	2	1	1	-	121	7,885	6	4	18	8,038
AFRICA									-	
Kenyan	1	1	-	0	18	1,326	1	0	2	1,349
South African	0	1	-	0	6	1,734	0	0	-	1,741
Other Africans	1	0	-	0	14	1,696	1	0	1	1,713
Subtotal	2	2	-	-	38	4,756	2		3	4,803
AMERICA									-	
American	2	1	-	0	26	2,890	1	0	3	2,923
Canadian	0	0	-	0	6	855	0	0	1	862
Other Americans	0	0	-	0	6	461	0	0	-	467
Subtotal	2	1	-	-	38	4,206	1	-	4	4,252
OCEANIA									-	
Australian	0	0	-	0	3	653	0	0	3	659
New Zealand	0	0	-	0	1	168	0	0	-	169
Subtotal	-	-	-		4	821	-	-	3	828
Not stated	0	0	-	0	0	61	0	2	1	64
TOTAL	7	5	1	3	532	51,286	14	8	81	51,937
FOTAL PERCENT	0.0	0.0	0.0	0.0	1.0	98.7	0.0	0.0	0.2	100.0

Table 4: International Visitors by Nationality and Purpose of Visit, August 2017

Nationality	Male	Female	Tota
EUROPE			
Scandinavian	427	676	1,103
British	2,013	3,234	5,247
German	2,063	2,768	4,831
Italian	3,606	4,830	8,430
French	1,738	1,982	3,720
Dutch	1,003	1,127	2,130
Belgium	384	423	80
Russian	136	155	29
Turkish	179	158	33
Polish	262	333	59:
Ukrainian	116	133	249
Czech Republic	86	97	183
Spanish	1,304	1,635	2,93
Other European Country	1,300	1,784	3,08
Subtotal	14,617	19,335	33,95
ASIA			
Japanese	147	145	29
Chinese	553	559	1,11
Indian	457	301	75
Israeli	1,899	2,360	4,25
Other Asian	881	736	1,61
Subtotal	3,937	4,101	8,03
AFRICA			
Kenyan	682	667	1,34
South African	674	1,067	1,74
Other African	944	769	1,71
Subtotal	2,300	2,503	4,80
AMERICA			
American	1,225	1,698	2,92
Canadian	348	514	86
Other American	215	252	46
Subtotal	1,788	2,464	4,25
OCEANIA			
Australian	282	377	65
New Zealand	75	94	16
Subtotal	357	471	82
Not stated	34	30	6
TOTAL AUGUST, 2017	23,033	28,904	51,93'
TOTAL JULY, 2017	18,137	22,897	41,034
TOTAL % AUGUST	44.3	55.7	100.
% CHANGE, JULY TO AUGUST 2017	27.0	26.2	26.0

Table 5: International Visitors by Nationality and Sex, August 2017

Nationality	<15 yrs	15 -64 yrs	65+ yrs	Tota
EUROPE				
Scandinavian	59	1,013	31	1,10
British	546	4,531	170	5,24
German	342	4,320	169	4,83
Italian	510	7,741	185	8,43
French	420	3,229	71	3,72
Dutch	328	1,766	36	2,13
Belgium	116	670	21	80
Russian	21	262	8	29
Turkish	14	320	3	33
Polish	58	530	7	59
Ukrainian	9	238	2	24
Czech Republic	8	170	5	18
Spanish	132	2,758	49	2,93
Other European	171	2,863	50	3,08
Subtotal	2,734	30,411	807	33,95
ASIA				
Japanese	12	270	10	29
Chinese	106	966	40	1,11
Indian	52	656	50	75
Israeli	546	3,556	157	4,25
Other Asian	124	1,397	96	1,61
Subtotal	840	6,845	353	8,03
AFRICA				
Kenyan	208	1,107	34	1,34
South African	115	1,514	112	1,74
Other African	153	1,512	48	1,71
Subtotal	476	4,133	194	4,80
AMERICA				
American	223	2,380	320	2,92
Canadian	68	703	91	86
Other American	10	436	21	46
Subtotal	301	3,519	432	4,25
OCEANIA				
Australian	11	572	76	65
New Zealand	5	134	30	16
Subtotal	16	706	106	82
Not stated	6	57	1	6
TOTAL	4,373	45,671	1,893	51,93
TOTAL PERCENT	8.4	87.9	3.6	100.

Table 6: International Visitors by Nationality and Categorized Age, August 2017

Intended Length of	Nu	mber of Arriv	val	Percentage]	Fotal Nights	
Stay	Male	Female	Total	Share	Male	Female	Total
1	347	266	613	1.18	346	266	612
2	567	563	1,130	2.18	1,134	1,126	2,260
3	1,604	1,758	3,362	6.47	4,812	5,274	10,086
4	2,172	2,642	4,814	9.27	8,688	10,568	19,256
5	2,472	3,113	5,585	10.75	12,360	15,565	27,925
6	2,122	3,662	5,784	11.14	12,732	21,972	34,704
7	6,222	7,078	13,300	25.61	43,554	49,546	93,100
8	2,805	3,770	6,575	12.66	22,440	30,160	52,600
9	654	842	1,496	2.88	5,886	7,578	13,464
10	1,097	1,344	2,441	4.70	10,970	13,440	24,410
11	271	361	632	1.22	2,981	3,971	6,952
12	317	455	772	1.49	3,804	5,460	9,264
13	221	296	517	1.00	2,873	3,848	6,721
14	747	945	1,692	3.26	10,458	13,230	23,688
15	525	663	1,188	2.29	7,875	9,945	17,820
16	136	171	307	0.59	2,176	2,736	4,912
17	49	76	125	0.24	833	1,292	2,125
18	62	68	130	0.25	1,116	1,224	2,340
19	17	33	50	0.10	323	627	950
20	74	95	169	0.33	1,480	1,900	3,380
21	89	117	206	0.40	1,869	2,457	4,326
22	19	20	39	0.08	418	440	858
23	14	30	44	0.08	322	690	1,012
24	11	21	32	0.06	264	504	768
25	15	17	32	0.06	375	425	800
26	11	13	24	0.05	286	338	624
27	4	15	19	0.04	108	405	513
28	14	32	46	0.09	392	896	1,288
29	11	19	30	0.06	319	551	870
30	157	161	318	0.61	4,710	4,830	9,540
31+	207	258	465	0.90	6,417	7,998	14,415
Total	23,032	28,904	51,937	100.00	172,321	219,262	391,583
			Average intended	d Length of Stay ¹	7.5	7.6	7.5

Table 7: Intended Length of Stay and Sex of International Visitors in Zanzibar,

August 2017

 $^{^{1}}$ The average intended length of stay is determined by dividing the number of visitor nights by the number of international visitors

Nationality	August 2016	July 2017	August 2017	% Change, August 2016 to August 2017	% Change, July 2017 to August 2017
Russian	258	272	291	12.8	6.5
Polish	301	464	595	97.7	22.0
Ukrainian	247	288	249	0.8	-15.7
Chinese	940	918	1,112	18.3	17.4
Indian	665	690	758	14.0	9.0
Israeli	2,667	2,686	4,259	59.7	36.9
Total	5,078	5,318	7,264	43.0	26.8

Table 8: Visitors Arrival from Emerging Markets, July 2017

Source: Zanzibar Commission for Tourism & Department of Immigration Zanzibar

Table 9: Summary of Visitors by Mode of Travel through entry point, July 2017

Category	Airport	Seaport	Total
International flight/ Cruise Ship	24,131	-	24,131
Domestic flights/ Sea ferries	18,638	9,168	27,806
Total	42,769	9,168	51,937

Length of Stay	Number of visitors	Percentage Share	Total Nights			
1	612	1.2	613			
2	1,122	2.2	2,244			
3	3,326	6.5	9,978			
4	4,753	9.2	19,012			
5	5,541	10.8	27,705			
6	5,746	11.2	34,476			
7	13,199	25.7	92,393			
8	6,546	12.7	52,368			
9	1,482	2.9	13,338			
10	2,406	4.7	24,060			
11	620	1.2	6,820			
12	759	1.5	9,108			
13	503	1.0	6,539			
14	1,668	3.2	23,352			
15	1,178	2.3	17,670			
16	301	0.6	4,816			
17	125	0.2	2,125			
18	129	0.3	2,322			
19	48	0.1	912			
20	158	0.3	3,160			
21	195	0.4	4,095			
22	38	0.1	836			
23	44	0.1	1,012			
24	30	0.1	720			
25	31	0.1	775			
26	23	0.0	598			
27	19	0.0	513			
28	46	0.1	1,288			
29	27	0.1	783			
30	293	0.6	8,790			
31+	436	0.8	13,516			
Total	51,404	100.0	385,937			
Nu	mber of beds available in .	August	532,487			
Bed Occupancy Rate Source: Zanzibar Commission for Tourism &Department of Immigration Zanz						

Table 10: International Visitors nights and Estimated Bed Occupancy Rate in
Zanzibar, August 2017

Glossary

Information on the number of visitors, their nationality and age distribution are among the important economic indicators. Tourism industry has contributed significantly to the Zanzibar's economy and it is therefore necessary that such information is made available on a timely manner. This release reports on arrivals of foreign visitors. Detailed information on the age and sex distribution; mode of travel; nationality and regional distribution; and purpose of travel of visitors are also provided. The information was captured using the Arrival Declaration cards on visitors who entered Zanzibar through both the airport and sea ports.

Definition and Concepts

- **Tourist:** refers to any person travelling to a place other than that of his/her usual environment for less than 12 months and whose main purpose of the trip is other than the exercise of an activity remunerated from within the place visited.(According to the United Nations World Tourism Organization -UNWTO)
- Visitor: refer to any person travelling to place other than that of his/her usual environment for less than twelve months and whose main purpose of trip is other than the exercise of an activity remunerated from within the place visited.Visitors are classified as tourists if they spend the night away from home.

This release categories visitor into four groups in term of mode of transport:

- (i) International flight comprising of visitors entered the country direct from abroad;
- (ii) Domestic flight comprising of visitors entered Zanzibar via Tanzania Mainland;
- (iii) Cruise ship comprising of visitors (excursionist) entered Zanzibar by cruise ship;
 and
- (iv) Sea ferries comprising of visitors entered Zanzibar by using local sea boats.

For more clarifications please contact: Zanzibar Commission for Tourism P.O.Box. 1410 Email:secretary@zanzibartourism.net

Office of Chief Government Statistician Director: Economic Statistics Section Email: zanstat@ocgs.go.tz Tel: +25577766517